ALEXANDER C. SHORT and PAMELA MCKENZIE WILLIAMS, Mortgage Assignees

Plaintiffs

vs.

MEDALLION INDUSTRIES, INC.

Defendants
* * *

* IN THE

* CIRCUIT COURT

* FOR

*

FREDERICK COUNTY

Case No. 2505E-Civil

Case No. 2002

CONSENT TO MOTION TO SUBSTITUTE A PURCHASER

Urbana Pike Associates, a Pennsylvania general partnership, consents to the relief prayed in the foregoing Motion, and agrees that it will be bound by the terms of the Contract of Sale embodied in the legal advertisement, copy of which has been filed in these proceedings.

URBANA PIKE ASSOCIATES, a Pennsylvania general partnership

Managing Partner